

Project Members management



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As we already know, every user in a project can have one or several assigned roles, which define their level of access and the actions they can perform.

Project Members management

GeneXus Enterprise AI

Project members (TrainingTeam) Project: TrainingTeam (Training)

NEW INVITATION User email:

Members Invitation history

| User email | Access type | DELETE | ROLES |
|---------------------------|--------------------|--------|-----------------------|
| joyarte@genexus.com | Backend & Frontend | | ROLES |
| ignonzia@genexus.com | Backend & Frontend | | ROLES |
| vfernandez@genexus.com | Backend & Frontend | | ROLES |
| acaggiano@genexus.com | Backend & Frontend | | ROLES |
| spereira@genexus.com | Backend & Frontend | | ROLES |
| mboalio@genexus.com | Backend & Frontend | | ROLES |
| dimarzaghylla@genexus.com | Backend & Frontend | | ROLES |
| gascari@genexus.com | Backend & Frontend | | ROLES |

PROJECT OPTIONS

- Dashboard
- Analitics
- RMG Assistants
- Flows
- Playground
- Requests
- API Tokens
- Members**
- Roles

ORGANIZATION OPTIONS

In the GeneXus Enterprise AI Backoffice, under the "Members" option, within the Project options, we can manage the users and their permissions. Members are users who have been granted access to a specific project.

Then it's possible:

- View and manage the list of users who have access to a project, either through the Backoffice or the Frontend.
- It is also possible to assign and remove roles from users, granting them specific permissions. It is enough to select the Roles option, and check or uncheck the corresponding roles.

The Delete option allows you to completely remove a user's membership from a project. It is not necessary to previously remove each of the assigned roles.

Project Members management – New invitation

Invite user to the project Project TrainingTeam (Training)

Information

Project Name
TrainingTeam

User Email *

| | Role Description | Role Origin | Role Type |
|--------------------------|-------------------------------|--------------|-----------|
| <input type="checkbox"/> | Access all Project Assistants | System | Frontend |
| <input type="checkbox"/> | Project member | System | Backend |
| <input type="checkbox"/> | Project administrator | System | Backend |
| <input type="checkbox"/> | MyCourseRole | User defined | Frontend |

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Regarding the type of access, it summarizes whether a user has access only to the Frontend or also to the Backend, according to their assigned roles.

Alright. To add a new member to the project, an invitation must be sent. We enter the invited user's email and indicate the roles to be assigned.

Upon confirming the invitation, if the user has previously logged into GeneXus Enterprise AI, the invitation will be processed automatically without needing to log in again.

If the user is new to GeneXus Enterprise AI, meaning they have never logged in, the invitation will remain pending confirmation until they log in. Invitations have a validity period of 72 hours. After that time, they expire and must be entered again.

When a user is new to the Project, or new to the Organization, a notification email will be sent to them.

It's important to note that adding or removing roles from an existing user will not trigger notification emails.

Project Members management – Invitation history

GeneXus Enterprise AI

Project members (TrainingTeam)

Project: TrainingTeam (Training)

NEW INVITATION

User email:

Members Invitation history

| User email | Role | Status | Invitation Timestamp | Inserted by |
|-------------------------|-------------------------------|---------|----------------------|----------------------|
| guscarri@geneus.com | Project member | Granted | 07/23/24 03:26 PM | scagg@ano@geneus.com |
| guscarri@geneus.com | Access all Project Assistants | Granted | 07/23/24 03:26 PM | scagg@ano@geneus.com |
| jloya-tr@geneus.com | Project member | Granted | 07/23/24 03:13 PM | scagg@ano@geneus.com |
| jloya-tr@geneus.com | Access all Project Assistants | Granted | 07/23/24 03:12 PM | scagg@ano@geneus.com |
| ignatiaz@geneus.com | Project member | Granted | 07/23/24 03:00 PM | scagg@ano@geneus.com |
| ignatiaz@geneus.com | Access all Project Assistants | Granted | 07/23/24 03:00 PM | scagg@ano@geneus.com |
| dmaranahello@geneus.com | Access all Project Assistants | Granted | 07/23/24 11:38 AM | scagg@ano@geneus.com |
| dmaranahello@geneus.com | Project member | Granted | 07/23/24 11:38 AM | scagg@ano@geneus.com |
| clemendez@geneus.com | Project member | Expired | 07/23/24 11:17 AM | scagg@ano@geneus.com |
| clemendez@geneus.com | Access all Project Assistants | Expired | 07/23/24 11:17 AM | scagg@ano@geneus.com |

It's also possible to track the history of user invitations and role changes.

This section tracks all movements and roles of members granted/revoked/expired. Every action performed for a member is recorded in this list.

For example, if a user is assigned two roles, two invitations will appear in the list and the same applies if roles are removed.

This history also includes the email address of the user who generated the invitation or made role changes for a user.

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